

Addressing challenges in *Hoplias* cf. *malabaricus* (Characiformes: Erythrinidae) taxonomy and distribution in Southern Brazil with otolith shape analysis



Correspondence:
Vinicius Abilhoa
vabilhoa@uol.com.br

Matheus Henrique Hamann¹, Matheus Oliveira Freitas¹,
 Maurício Osvaldo Moura², Luis Roberto Bueno³ and Vinicius Abilhoa⁴

Species of *Hoplias malabaricus* complex group are widely distributed in most Neotropical drainages. Some species are cryptic and difficult to identify and delimit because many morphological characters are highly homoplastic and variable. As otolith morphology has been found to be particularly useful as an additional diagnostic character, we performed shape analyses of the lagenar otoliths of individuals tentatively identified as *Hoplias malabaricus*, to provide evidence regarding the identity of this morphotype in some hydrographic systems in southern Brazil. All *asteriscus* otoliths analyzed showed similar morphology but intraspecific differences suggested the putative existence of four distinct groups, according to the basins: (1) upper rio Paraná and lower rio Iguazu, (2) rio Jordão, (3) upper rio Iguazu, and (4) South Atlantic basin and rio Ribeira de Iguape. Observed differences were attributed to the *pseudoexcisura*, in addition to minor modifications in the *antirostrum*, *pseudoantirostrum*, and the *lobus major* structures. Results indicate that there is geographic diversification in otolith shape, which is possible due to allopatric divergence among isolated populations of trahiras identified as *Hoplias* cf. *malabaricus* in southern Brazil. The potential existence of new species within this group should encourage the pursuit of studies using different methodologies to describe and differentiate *Hoplias* species.

Keywords: Morphology, Trahiras, Wavelet coefficients.

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¹ Instituto Meros do Brasil, Rua Benjamin Constant, 67, 80060-020, Curitiba, PR, Brazil. (MHH) mattyhams01@gmail.com, (MOF) serranidae@gmail.com.

² Laboratório de Dinâmicas Ecológicas, Departamento de Zoologia, Universidade Federal do Paraná, 81531-980, Curitiba, PR, Brazil. (MOM) mauricio.moura@ufpr.br.

³ Programa de Pós-Graduação em Biologia Evolutiva, Universidade Estadual de Ponta Grossa, Av. Carlos Cavalcanti, 4748, 84030-900, Ponta Grossa, PR, Brazil. (LRB) luisbrbio@hotmail.com.

⁴ Museu de História Natural Capão da Imbuia, MAPCF/SMMA, Prefeitura de Curitiba, Rua Professor Benedito Conceição, 407, 82810-080, Curitiba, PR, Brazil. (VA) vabilhoa@uol.com.br (corresponding author).

Espécies do complexo *Hoplias malabaricus* estão amplamente distribuídas na maioria das drenagens neotropicais. Algumas espécies são semelhantes e difíceis de identificar e delimitar porque muitos caracteres morfológicos são altamente homoplásticos e variáveis. Como a morfologia dos otólitos tem se mostrado particularmente útil como um caráter adicional de valor diagnóstico, análises de contorno dos otólitos lagenares de indivíduos tentativamente identificados como *Hoplias malabaricus* foram realizadas, com o objetivo de fornecer evidências sobre a identidade deste morfotipo em alguns sistemas hidrográficos no sul do Brasil. Os otólitos *asteriscus* analisados apresentaram morfologia similar, entretanto diferenças intraespecíficas revelaram a provável existência de quatro distintos, de acordo com as bacias: (1) alto rio Paraná e baixo rio Iguaçu, (2) rio Jordão, (3) alto rio Iguaçu e (4) bacia do Atlântico Sul e rio Ribeira de Iguape. As diferenças observadas foram atribuídas à região da *pseudoexcisura*, além de pequenas modificações na forma do *antirostrum*, *pseudoantirostrum* e *lobus major*. Os resultados indicaram a existência de diversificação geográfica na forma dos otólitos devido à divergência alopátrica entre algumas populações isoladas de traíras identificadas como *Hoplias* cf. *malabaricus* no sul do Brasil. A potencial existência de novas espécies dentro deste grupo deve incentivar estudos com diferentes metodologias para descrever e diferenciar as espécies de *Hoplias*.

Palavras-chave: Coeficientes Wavelet, Morfologia, Traíras.

INTRODUCTION

The Neotropical region hosts the richest taxonomic and functional diversity of freshwater fishes in the world (Toussaint *et al.*, 2016), and several families are endemic to this realm (Malabarba, Malabarba, 2020). The family Erythrinidae, which have broad geographic distribution throughout South and Central America (Nelson *et al.*, 2016), comprises three extant genera of wolf fish: *Hoplerythrinus* (Gill, 1896), *Erythrinus* (Scopoli, 1777), and *Hoplias* (Gill, 1903). *Hoplias* is the most species-rich of these clades and one of the most widespread genera of Characiforms in South America, comprising 15 nominal valid species (Fricke *et al.*, 2025). However, as in other diverse and widely distributed genera of Neotropical fish (Nascimento *et al.*, 2023; Costa *et al.*, 2024), genetic analyses (including DNA Barcoding) indicate the existence of cryptic lineages and potential undescribed taxa (Cardoso *et al.*, 2018; Jacobina *et al.*, 2018).

The species of *Hoplias* are characterized by the remarkably uniform external morphology and by the fact that they can be formally arranged into groups based on the configuration of the medial margin of dentaries and by the presence or absence of tooth-bearing plates on dorsal surface of the basihyal and basibranchials (Oyakawa, Mattox, 2009). The species of the '*H. malabaricus*' group, regionally known as traíras, show the medial margins of dentary converging toward the mandibular symphysis, forming a V-shaped margin in ventral view, four pores of laterosensory system on each side of the dentary and tooth plates present on the basihyal and basibranchials (Oyakawa, Mattox, 2009).

Since the seminal cytogenetic and cytotaxonomic study of Bertollo *et al.* (2000), which recognized a conspicuous karyotype diversity and arranged ‘*H. malabaricus*’ in seven differentiated karyomorphs (A, B, C, D, E, F, and G), molecular (Santos *et al.*, 2009; Pereira *et al.*, 2012; Marques *et al.*, 2013; Cardoso *et al.*, 2018) and morphological (Baumgartner *et al.*, 2012; Bifi, 2013; Ota *et al.*, 2018) analyses reveal that ‘*Hoplias malabaricus*’ is a complex of cryptic species morphologically similar, with some independent evolutionary units found in sympatry (Lemos *et al.*, 2002; Pazza, Júlio Júnior, 2003).

In a revisionary study of the ‘*Hoplias malabaricus*’ group from the La Plata River basin, Bifi (2013) proposed diagnostic features based on external morphological characteristics, albeit with minimal divergence, and delimited the occurrence of five morphotypes in the region: *Hoplias* sp. A, *Hoplias* sp. B, *Hoplias* sp. C, *Hoplias* sp. D, and *Hoplias* cf. *malabaricus*. The morphotype *Hoplias* sp. A (cytotype C of Bertollo *et al.*, 2000) is distributed in the Paraguay and Paraná drainages, whereas *Hoplias* sp. B (cytotype D of Bertollo *et al.*, 2000) seems to be endemic to the upper rio Paraná basin. *Hoplias* sp. C was registered in the rio Iguazu and rio Uruguay and *Hoplias* sp. D in the Paraguay, Uruguay and lower Paraná drainages. The morphotype *Hoplias* cf. *malabaricus* encompassed part of the karyomorph named cytotype A by Bertollo *et al.* (2000), and was registered in the Paraná, Iguazu and Uruguay Rivers. Unfortunately, no mention on cytotype B of Bertollo *et al.* (2000) was made in Bifi (2013), even though this karyomorph was detected in the Iguazu River basin (Lemos *et al.*, 2002).

Recently, two of these lineages proposed by Bifi (2013) were recognized as valid species: *Hoplias* sp. A was described as *H. mbigua* Azpelicueta, Benítez, Aichino & Mendes, 2015, and *Hoplias* sp. D as *H. misioneira* Rosso, Mabragaña, González-Castro, Delpiani, Avigliano, Schenone & Díaz de Astarloa, 2016. Both species were considered non-natives in the upper rio Paraná by Pazza, Júlio Júnior (2003) and Ota *et al.* (2018). However, Cardoso *et al.* (2018), using mitochondrial (mt) DNA barcoding, expanded the known native geographic distribution of *H. misionera* in the Neotropical Region, including Paraguay (Argentina), upper and lower Paraná and Uruguay Rivers. They also suggested the occurrence of *H. misionera* in the Amazon and the Pilcomayo River basins in Bolivia.

A third species, the deep-bodied *H. argentinensis* Rosso, González-Castro, Bogan, Cardoso, Mabragaña, Delpiani & Díaz de Astarloa, 2018, originally described for the lower La Plata River basin, was recorded for the dos Patos-Mirim Lagoon (Cardoso *et al.*, 2018) and recently included in the list of native species of the upper rio Paraná according to the compilation of digital records from ichthyological collections (Reis *et al.*, 2020) and the comprehensive inventory of Dagosta *et al.* (2024). Currently, there is insufficient molecular and morphological evidence to decide whether its occurrence is natural in the upper rio Paraná or related to human-assisted introduction.

At present, *Hoplias malabaricus* group is represented by nine valid species: *H. malabaricus* (Bloch, 1794), *H. microlepis* (Günther, 1864), *H. teres* (Valenciennes, 1847), *H. mbigua*, *H. misionera*, *H. argentinensis*, *H. auri* Guimarães, Rosso, González-Castro, Souza, Díaz de Astarloa & Rodrigues, 2021, *H. cazumba* Abreu, Pedroza, Oyakawa, Melo, Tchaicka & Piorski, 2025, and *H. maranhensis* Guimarães, Rosso, González-Castro, do Nascimento Andrade, Brito, Guimarães, Díaz de Astarloa & Rodrigues, 2025. However, molecular evidence suggests the presence of several independent new lineages (Marques *et al.*, 2013; Cardoso *et al.*, 2018; Jacobina *et al.*, 2018), despite

minimal morphological differences among populations, making the identification and delimitation of new species a cumbersome process.

In recent collecting efforts in reservoirs located in the rio Tibagi (upper rio Paraná basin), rio Passaúna (upper rio Iguazu basin), two sites in lower stretch of rio Iguazu, rio Jordão (rio Iguazu basin), rio Capivari (rio Ribeira de Iguape basin), rio Arraial, and rio São João (South Atlantic basin) in Southern Brazil, several individuals of *Hoplias* with dentaries abruptly converging towards the mandibular symphysis and with bony tooth plates on the basihyal were collected. They were unambiguously recognized as belonging to the *H. malabaricus* group, and identified as the morphotype *Hoplias* cf. *malabaricus* by Bifi (2013). This morphotype, also called as *Hoplias* sp. 3 by Ota *et al.* (2018) and *Hoplias* sp. 1 by Baumgartner *et al.* (2012), has the series of scales on the base of the caudal-fin rays forming a straight margin and 38 to 41 perforated scales in the lateral line, plus one to three unperforated scales located anteriorly, under the opercle membrane. Previous studies in the rio Iguazu basin showed that this karyomorph is the most widely distributed in the basin (Lemos *et al.*, 2002; Vicari *et al.*, 2006).

Given the considerable difficulties for the identification and delimitation of *Hoplias* cf. *malabaricus* and the potential existence of cryptic species in some hydrographic systems in Southern Brazil, the purpose of this study was to determine whether the shape of the lagenar otolith, the largest “ear stone” in most ostariophysians, varies among populations of *Hoplias* cf. *malabaricus*. Otolith morphology has proven to be a powerful diagnostic tool, especially for discriminating cryptic species and populations (Adams, 1940; Tuset *et al.*, 2012; Deng *et al.*, 2013; Paul *et al.*, 2013; Mereles *et al.*, 2021; Arroyo-Zúñiga *et al.*, 2022; Takahashi *et al.*, 2023), although the morphology and shape of otoliths can also show high levels of differentiation according to sex (Maciel *et al.*, 2019), growth (Lombarte, Castellón, 1991), geography (Dalcin, Abilhoa, 2024), and environmental factors (Lombarte, Leonart, 1993).

Considering that a morphometric frameworks have already been proven useful for species discrimination (Mereles *et al.*, 2021; Park *et al.*, 2023; Pattanayak *et al.*, 2024), the specific aims of our study were (a) evaluate the utility of the lagenar otolith shape for identifying *Hoplias* cf. *malabaricus* morphotypes, and (b) investigate geographic diversification in otolith shape among isolated populations in southern Brazil, to provide insights for future taxonomic studies.

MATERIAL AND METHODS

Data collection. Individuals of the morphotype *Hoplias* cf. *malabaricus* were sampled in reservoirs from six hydrographic systems in Southern Brazil: rio Tibagi (upper rio Paraná basin), rio Passaúna (upper rio Iguazu basin), two sites in lower stretch of rio Iguazu, rio Jordão (rio Iguazu basin), rio Capivari (rio Ribeira de Iguape basin), rio Arraial and rio São João (South Atlantic basin), using gill nets (3, 4, 6, 8, 12, and 16 cm of mesh size) between January 2024 to March 2025 (Fig. 1). All specimens were identified using the morphological-based diagnostic features provided by Bifi (2013), Baumgartner *et al.* (2012), and Ota *et al.* (2018). Specimens were deposited as vouchers in the fish collection of the Museu de História Natural Capão da Imbuia (MHNCI). The list of the hydrographic systems, sampling sites, number of otoliths examined, and the range of total length (TL cm) are shown in Tab. 1.

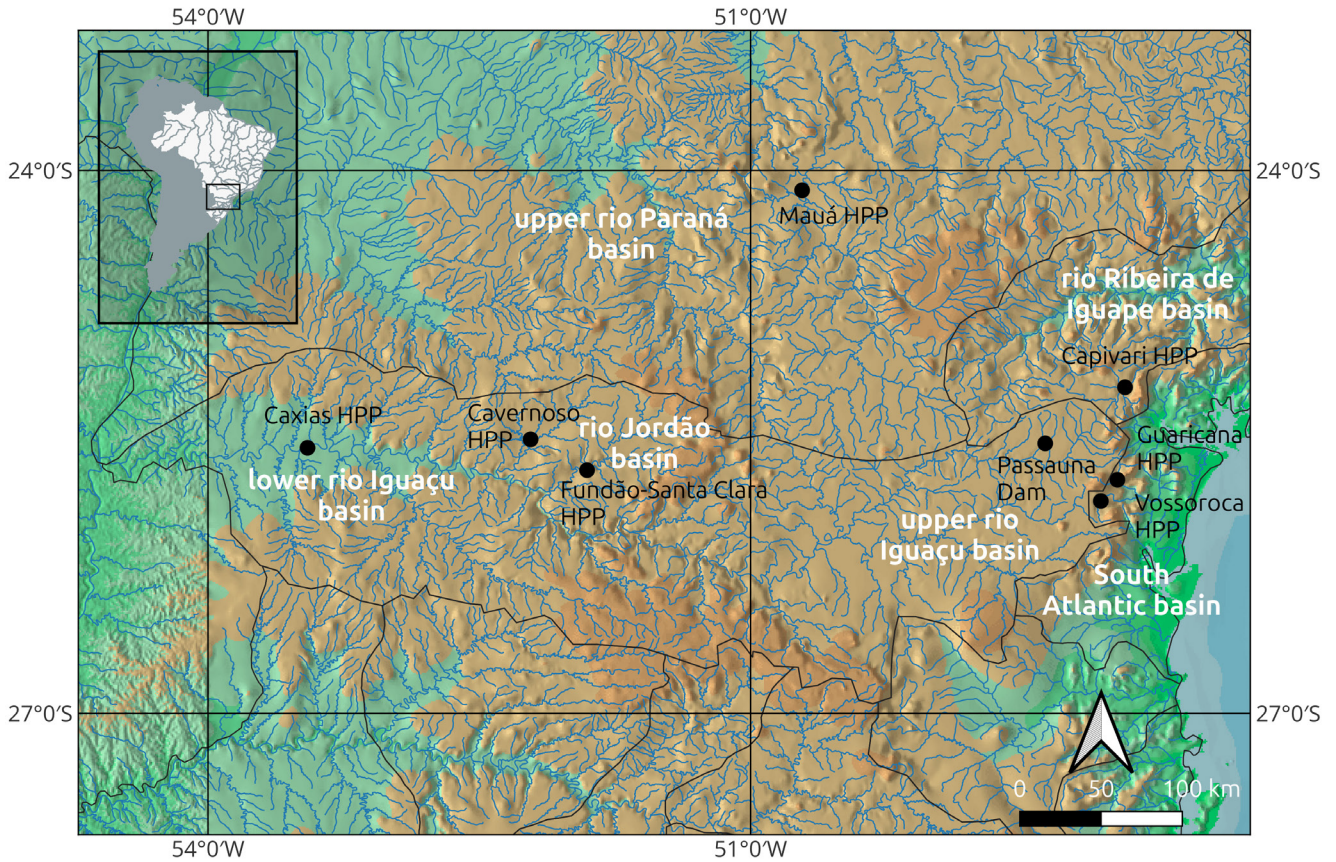


FIGURE 1 | Locations where *Hoplias cf. malabaricus* populations were sampled in southern Brazil.

TABLE 1 | Hydrographic systems, sampling sites, number (N) of examined otoliths, and the range of total length (TL cm) of *Hoplias cf. malabaricus* populations sampled in Southern Brazil.

Hydrographic system	River basin	Sampling site	N	Range	Voucher
Upper rio Paraná basin	Tibagi River, tributary of the Paranapanema River basin	Mauá Hydroelectric Plant	15	33.0–57.0	MHNCI 13128
Rio Jordão basin	Jordão River, tributary of the Iguaçu River basin	Fundão-Santa Clara Energetic Complex	35	14.0–61.0	MHNCI 13129
Lower rio Iguaçu basin	Iguaçu River (main channel)	Salto Caxias Hydroelectric Plant	12	26.0–40.0	MHNCI 13127
	Cavernoso River	Cavernoso Hydroelectric Plant	9	10.0–40.0	MHNCI 13126
Upper rio Iguaçu basin	Passaúna River	Passaúna Dam	19	31.0–45.0	MHNCI 13133
Rio Ribeira de Iguape basin	Capivari River	Capivari-Cachoeira Hydroelectric Plant	21	31.0–44.0	MHNCI 13130
South Atlantic basin	Arraial River	Guaricana Hydroelectric Plant	20	21.0–46.0	MHNCI 13131
	São João River	Vossoroça Hydroelectric Plant	5	32.0–35.0	MHNCI 13132

The lagenar otolith of 136 specimens were extracted and clean with distilled water and 70% ethanol to eliminate the otolithic membrane and macula adhered to them. Under a stereoscopic microscope, *asteriscus* otoliths were cleaned carefully using needles to remove the remaining organic material adhered and then stored dry before photographs and shape analyses. Lagenar otoliths with calcified structures in perfect condition were used. For the morphological analyses, the right *asteriscus* otolith were placed with the *fossa acustica* facing up (inner surface), and with the anterior extreme of the *pseudoexcisura* pointing left. Two-dimensional digital images were recorded using a Biofocus® ECZ-BLACK-TRI-45-L-BI trinocular stereomicroscope with 0.9x objective and 10x ocular lens, coupled with an Eakins® 48MP digital microscope camera of 1920 x 1080 resolution (magnification 45x), employing the S-EYE 2.0 software using reflected light with a dark background containing a reference for scaling. Otolith's descriptive nomenclature and terminology followed Assis (2003).

Data analysis. Otolith image analyses were performed in the R environment (R Development Core Team, 2025) within R Studio (R Studio Team, 2025). First, brightness, contrast and sharpness of all images were enhanced with the magick package (Ooms, 2025) to ensure high resolution and to better distinguish the otolith's shape from the surrounding background. Next, through the shapeR package (Libungan, Pálsson, 2015) the pixel noise around the contour was removed and otolith outlines were automatically extracted. All areas defined by the contours were normalized to 1. Polar axis and coordinates (from 0° to 360° angle) were drawn from the centroid of the contour and all otoliths were rotated and positioned horizontally with the anterior extreme of the *pseudoexcisura* pointing left. Outlines were decomposed in several wavelet functions to compute wavelet coefficients using a non-decimated Discrete Wavelet Transform (DWT).

The DWT method treats the outline of the otolith as a signal wave, utilizing signal processing techniques to approximate a series of functions that increasingly capture the topographic variation on the otolith outline (Gençay *et al.*, 2001; Vetterli, Kovačević, 1995). All details not captured by each function are stored as numerical values, called wavelet coefficients. This series expands until there is nothing more to capture, that is, until the last coefficient is zero. Traditionally, the Fourier Series Transform has been used alongside the DWT method for generalized descriptions of shape in contour analysis (*e.g.*, Gençay *et al.*, 2001; Santos *et al.*, 2017; Mereles *et al.*, 2021). However, given the contour complexity of the lagenar otoliths of *Hoplias cf. malabarius*, the calculated Fourier harmonics didn't converge for our shape data, maintaining a high deviation from the mean, even with the increase of the number of harmonics (Fig. 2).

For this reason and the well-known advantages of the DWT method over other contour analyses (Tuset *et al.*, 2021; Vasconcelos *et al.*, 2025), we decided to calculate only the wavelet coefficients because of the better quality of outline reconstruction. The DWT is effective for identifying shape differences in specific regions, such at a given angle on the otolith outline. Also, it has been proven to be a reliable method to detect inter and intraspecific variation while allowing a graphical reconstruction of shapes (Libungan, Pálsson, 2015; Tuset *et al.*, 2021). Additionally, to account for the allometric relationships of contour and fish size, shape coefficients were normalized to remove the influence of size on the phenotypic variation of the otolith's outline during growth.

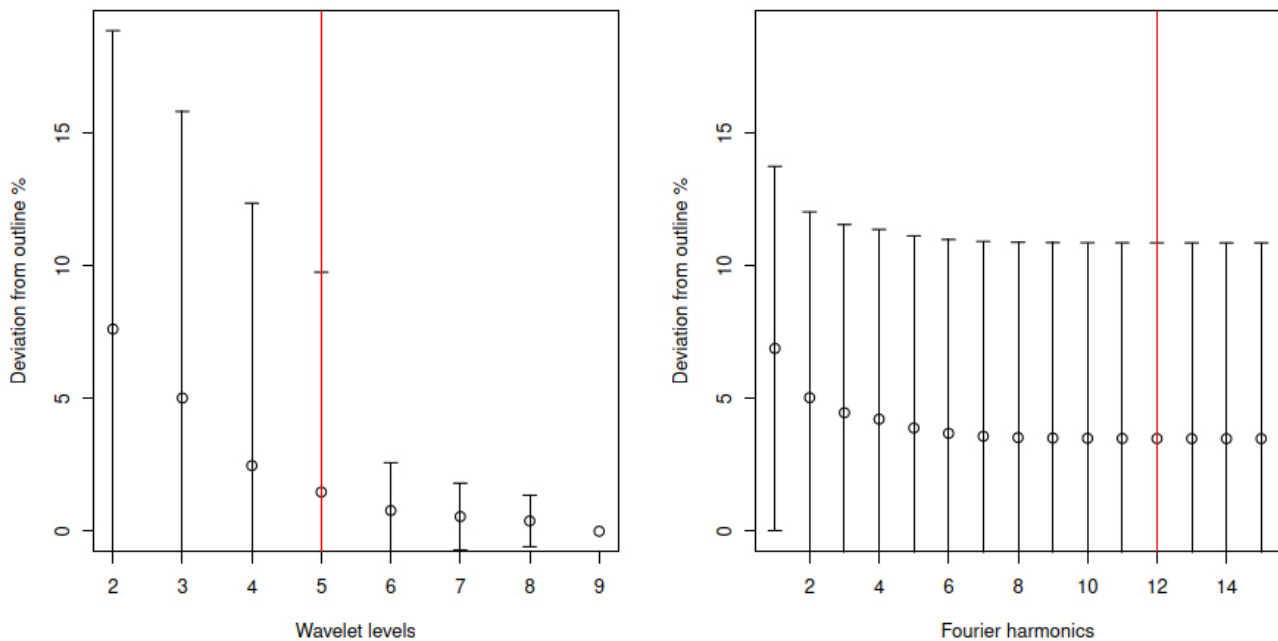


FIGURE 2 | Plots of the quality of Wavelet and Fourier outline reconstruction. The red lines indicate the level of wavelet and number of Fourier harmonics needed for a 95% accuracy.

This was done by using a linear regression on fish length (a measure of overall size) and removal of significantly size-dependent correlated coefficients. This technique ensures that the observed shape differences were not merely a reflection of variation in fish size.

The proportion of variation within populations was summarized with intraclass correlation (ICC) analysis to inspect how the variation in the Wavelet coefficients is dependent on the position (angle) along the outline. Differences in the otolith contour among hydrographic systems were visualized with a plot of the mean shape of each population built through the reconstructed outlines of the normalized Wavelet coefficients.

Using the Momocs package (Bonhomme *et al.*, 2014), a Principal Components Analysis (PCA) was performed on shape variables, creating new and independent variables (principal components) with combinations of Wavelet coefficients, while maintaining as much variation as possible (Wold *et al.*, 1987; Yang *et al.*, 2024). A Multivariate Analysis of Variance (Manova), with hydrographic region as factor (independent variable) and all Principal Components (PCs) as response variables, was used to test whether shape varies between and among populations (explanatory variables). As multiple comparisons increase the type I error, all p-values were adjusted based on the False Discovery Rate calculated using the Benjamini-Hochberg (Legendre, Legendre, 1998). Finally, to classify the phenotypic differences (PCs) between and within sampling sites, a Linear Discriminant Analysis (LDA) was used. As graphic representations, the first two PCs form a morphospace where the variation and covariation patterns of the shape coefficients of each otolith can be observed through the resulting orientation and

clustering of observations, while the first two Linear Discriminant axis (LDs) maximize the distance between predefined groups when building linear combinations of PCs variables (Zelditch *et al.*, 2012). Observations belonging to the same hydrographic basin were grouped with 95% confidence interval ellipses around the centroid and colored according to the hydrogeographic region.

Afterwards, to describe the main differences in the otolith outline of each population we found the nearest point to the population centroid using the machine-learning k Nearest Neighbor algorithm (Beygelzimer *et al.*, 2024). Since the computed centroid represents an estimated average of the outline (Demir *et al.*, 2018), taking the closest individual to the centroid as the group's mean shape maintains all the intrinsic contour variation of an actual otolith and indicates the closest mathematical representation of the mean shape. For visualization purposes, we find it to be a more interesting way of displaying group differences against the global mean, since real variation is shown and it is more pronounced.

RESULTS

Despite the conspicuous variation in head morphology and coloration (Fig. 3) and in the pigmentation pattern of the lower jaw (Fig. 4), all individuals collected in reservoirs in southern Brazil showed dentaries abruptly converging towards the mandibular symphysis, four pores of laterosensory system on each side of the dentary and the presence of tooth plates on tongue. The series of scales on the base of the caudal-fin rays forming a straight margin (Fig. 5), the dorsal profile of head straight, the head depth (50.8–60.1% of head length), the large orbital diameter (15.1–21.8% of head length), the number of perforated scales in the lateral line (41 or lower, mostly 40) and the number of scales around the caudal peduncle (20) diagnosed all individuals as the morphotype named *Hoplias cf. malabaricus* by Bifi (2013).

The lagenar otolith of *Hoplias cf. malabaricus* populations display an oval (auricular) shape and a broad, almost straight, depression in its central region (*fossa acustica*) surrounded by an elevation (*crista*). The *lobus major* is well-developed. *Antirostrum* and *pseudoantirostrum* are located on the anterior part of the otolith, separated by a conspicuous notch between them (*pseudoexcisura*) (Fig. 6).

Most of the variation in the Wavelet coefficients within populations was observed in the 0–30° interval, which is localized at the ventralmost part of the *lobus major*, as well as in the 170–210° interval, which corresponds to the dorsal part of the otolith. In contrast, the region spanning angles 310–340°, corresponding roughly to the *antirostrum*, *pseudoexcisura* and *pseudoantirostrum* areas, showed the highest values of means and standard deviations of wavelet coefficients, capturing the most significant shape variation among different *Hoplias cf. malabaricus* populations. These results point towards different phenotypical variation patterns between populations (Fig. 7).

The first two principal components of the PCA analysis explained 53.3% of the total variation and revealed a high overlap in the lagenar otolith morphology among the hydrographic regions (Fig. 8A). Although the main axes of variation are similar, there are shape differences in the otoliths among some populations (Tab. 2). These significant differences in the shape of otoliths occurred mainly among samples from lower rio



FIGURE 3 | Lateral view of head of *Hoplias cf. malabaricus* populations sampled in southern Brazil. Scale bar: 20 mm.

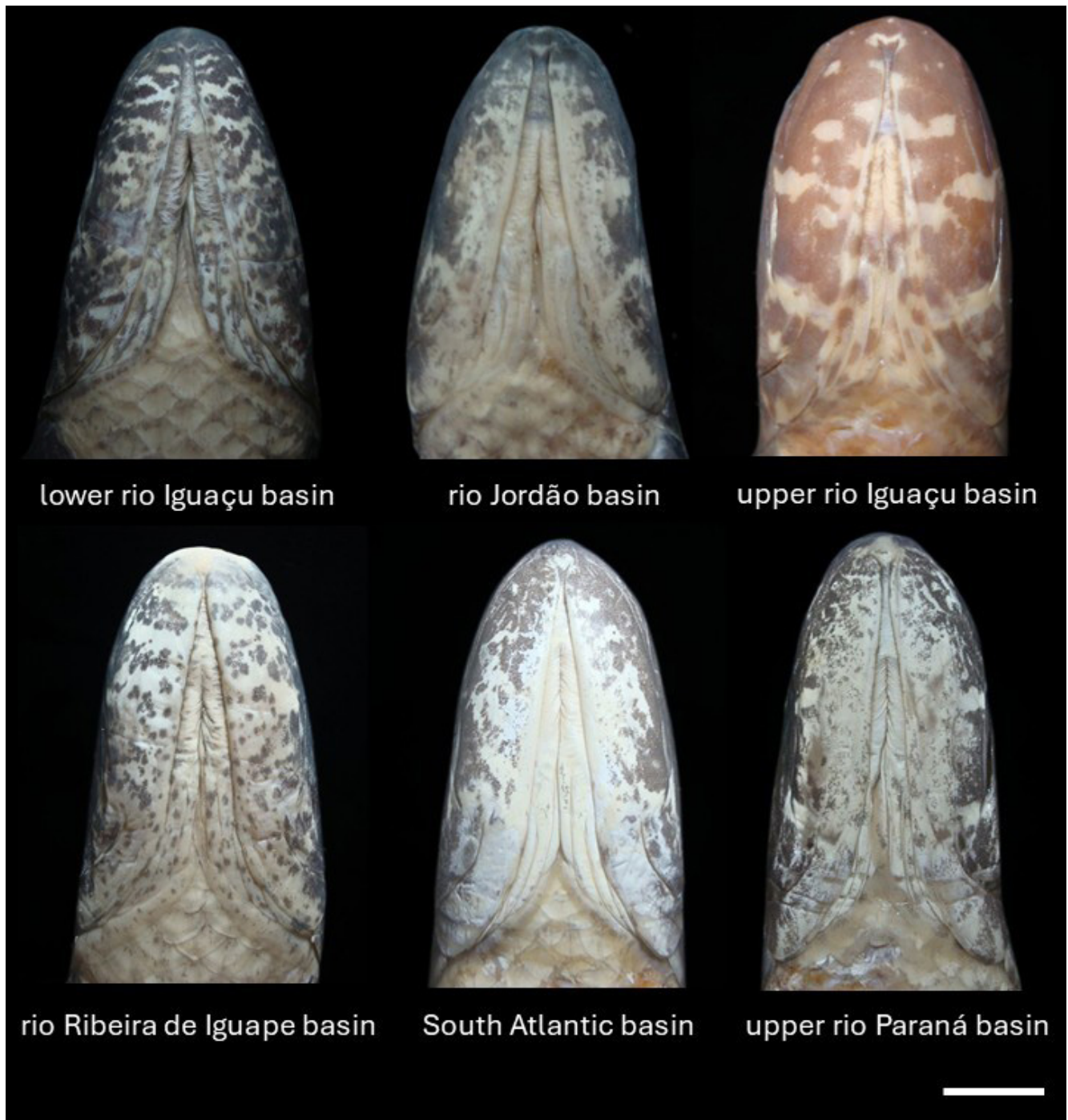


FIGURE 4 | Ventral view of head of *Hoplias* cf. *malabaricus* populations sampled in southern Brazil. Scale bar: 20 mm.

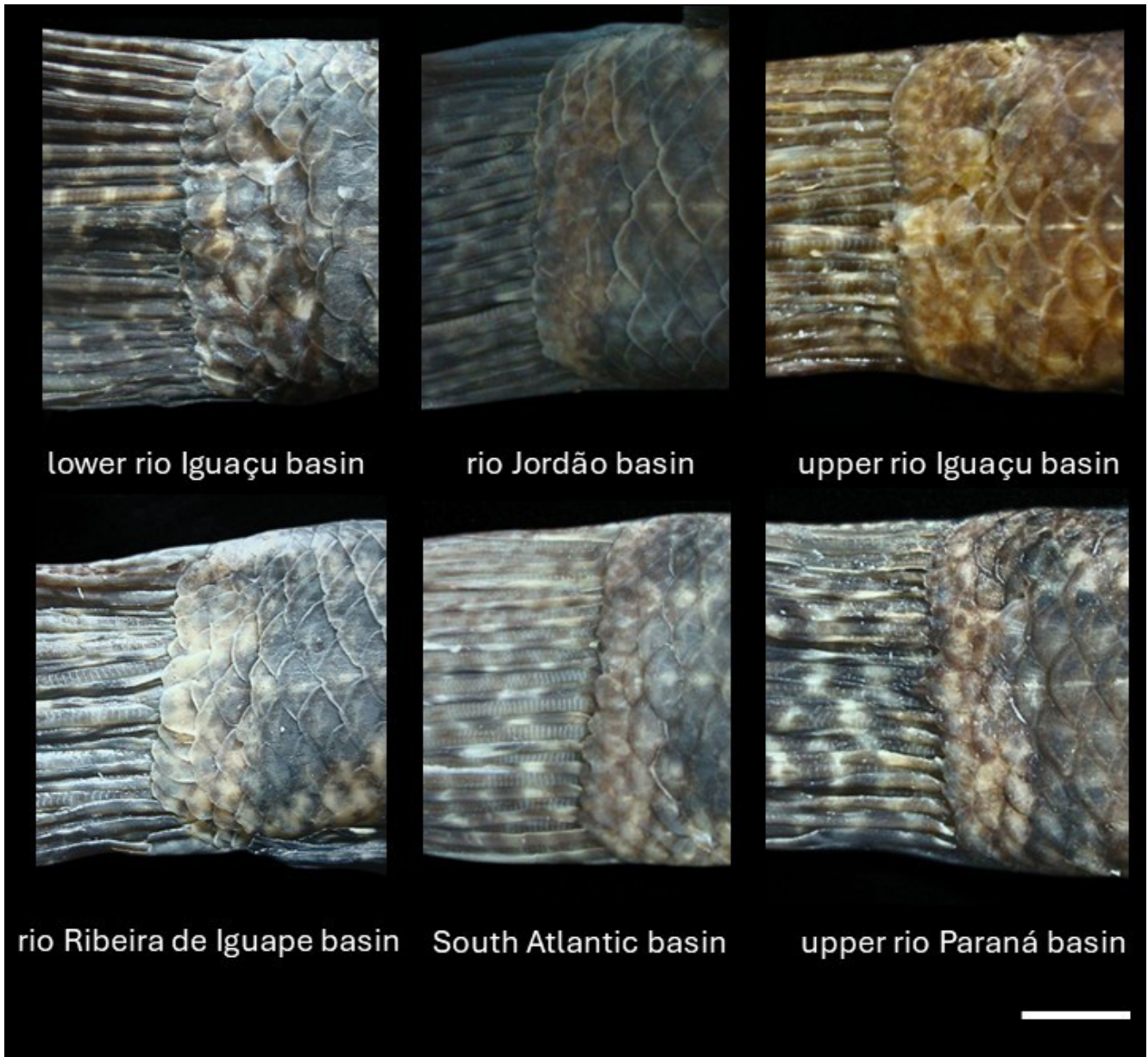


FIGURE 5 | Pattern of last vertical series of scales on base of caudal-fin rays in *Hoplias cf. malabaricus* populations sampled in southern Brazil. Scale bar: 20 mm.

Iguaçu, rio Jordão and South Atlantic basin (Tab. 2), as shown in the first two axes of the LDA plot (Fig. 8B).

The high overlap in the PCA suggests general shape similarity, while the significant MANOVA results and segregation in the LDA indicate consistent, albeit subtle, shape differences that are amplified when group structure is imposed. The most remarkable variations in the auricular shape of the lagenar otoliths occurred in the anterior region, and were attributed mainly to the position and shape of the *pseudoexcisura*, in addition to minor modifications in the *antirostrum* and *pseudoantirostrum* structures (Fig. 9).

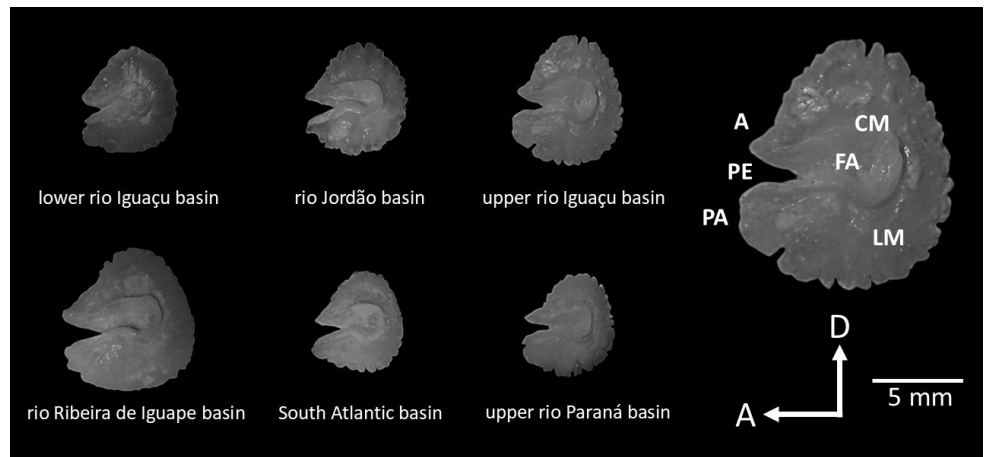


FIGURE 6 | Lateral view of the right lagenar otoliths (*asteriscus*) of *Hoplias* cf. *malabaricus* sampled in southern Brazil. Terminology for the main features displayed in the otolith according to Assis (2003): FA (*fossa acustica*), LM (*lobus major*), CM (*crista medial*), A (*antirostrum*), PE (*pseudoexcisura*), PA (*pseudoantirostrum*). D (dorsal) and A (anterior) directions.

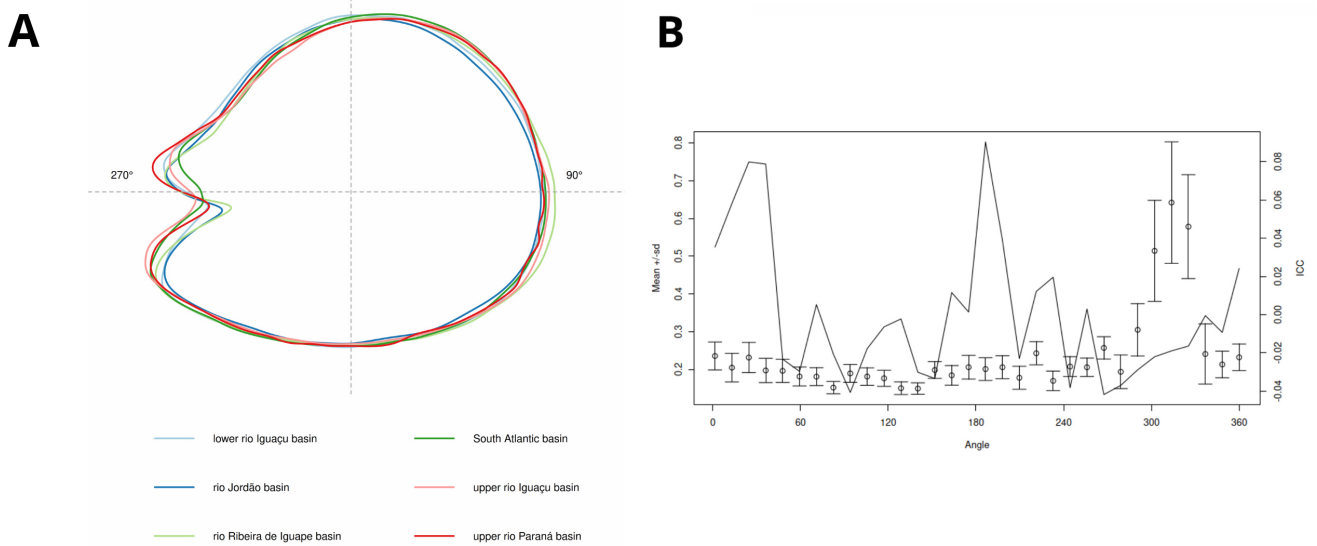


FIGURE 7 | **A.** Mean shapes of otolith contours. **B.** Mean (circles) and standard deviation (sd, vertical bars) of the wavelet coefficients for all lagenar otoliths (*asteriscus*) of *Hoplias* cf. *malabaricus* sampled in southern Brazil and the proportion of variance among populations - intraclass correlation (ICC) (black line). The horizontal axis shows angle in degrees based on the polar coordinates of mean shapes of the otolith outlines.

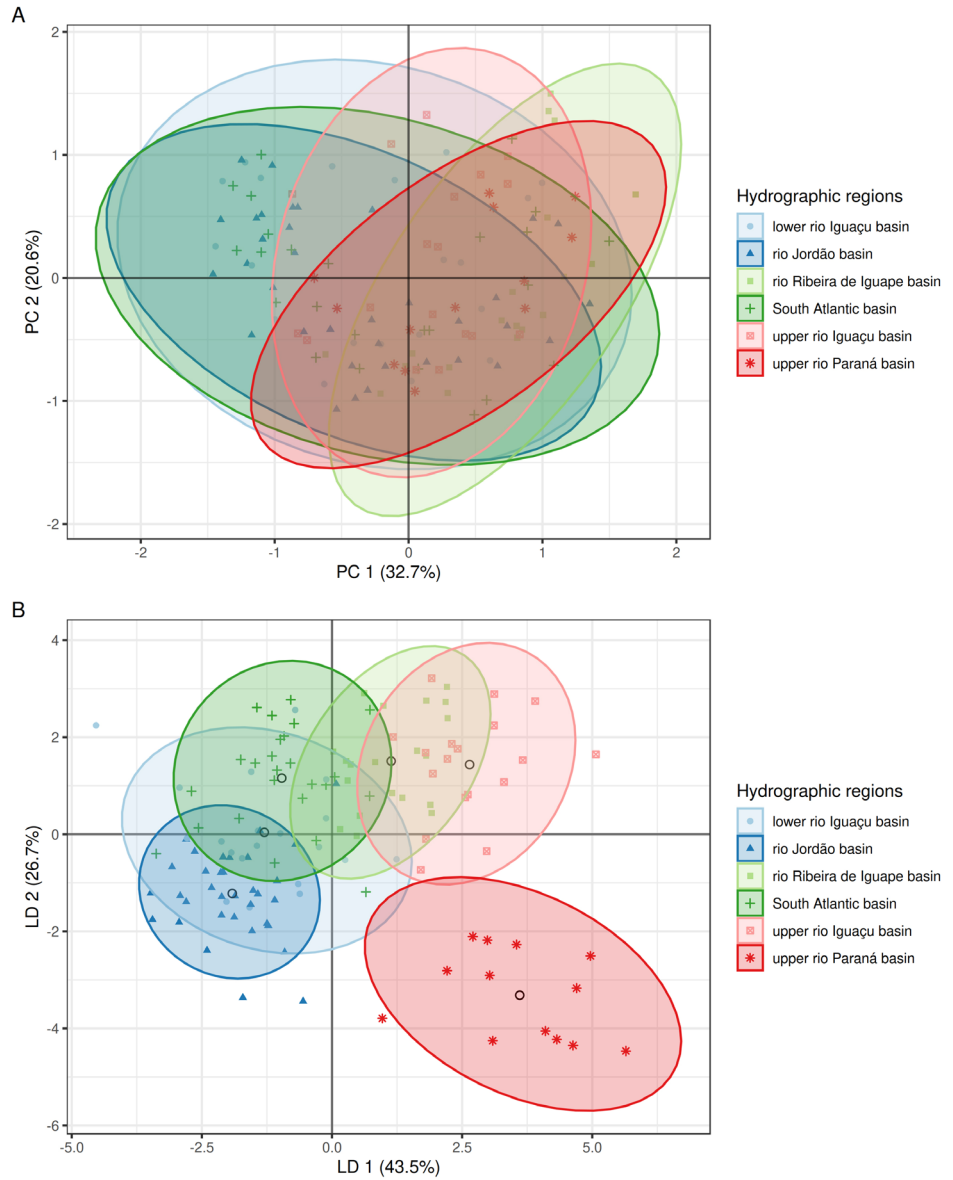


FIGURE 8 | A. Principal component analysis plot (PC1 vs. PC2) of the lagenar otolith contours of *Hoplias* cf. *malabaricus* populations from Southern Brazil applied to Wavelet coefficients, with 95% confidence interval ellipses. **B.** Linear Discriminant Analysis of the lagenar otolith contours of *Hoplias* cf. *malabaricus* populations from Southern Brazil applied to Wavelet coefficients, with 95% confidence interval ellipses. Symbols and ellipses were colored according to the hydrogeographic region. Ellipses represent the average dispersion of those points around the centroid (open circle).

TABLE 2 | Multivariate Analysis of variance (MANOVA) for Wavelet coefficients of the lagenar otolith shape among *Hoplias cf. malabaricus* populations sampled in Southern Brazil. Bold numbers denote significant differences.

Factors	Df	Pillai	approx F	num Df	den Df	Pr(>F)
MANOVA						
Hydrogeographic regions	5	1.536	1.621	145	530	0.001
Residuals	130					
Pairwise pos hoc test						
Lower rio Iguaçú basin vs. rio Jordão basin	1	0.287	1.267	13	41	0.289
Lower rio Iguaçú basin vs. rio Ribeira de Iguape basin	1	0.744	2.525	15	26	0.001
Lower rio Iguaçú basin vs. South Atlantic basin	1	0.581	3.308	13	31	0.006
Lower rio Iguaçú basin vs. upper rio Iguaçú basin	1	0.668	3.710	13	24	0.006
Lower rio Iguaçú basin vs. upper rio Paraná basin	1	0.440	1.148	13	19	0.382
Rio Jordão basin vs. rio Ribeira de Iguape basin	1	0.607	4.878	13	41	0.001
Rio Jordão basin vs. South Atlantic basin	1	0.325	1.706	13	46	0.105
Rio Jordão basin vs. upper rio Iguaçú basin	1	0.681	6.415	13	39	0.001
Rio Jordão basin vs. upper rio Paraná basin	1	0.526	2.898	13	34	0.011
Rio Ribeira de Iguape basin vs. South Atlantic basin	1	0.459	2.021	13	31	0.066
Rio Ribeira de Iguape basin vs. upper rio Iguaçú basin	1	0.550	2.253	13	24	0.055
Rio Ribeira de Iguape basin vs. upper rio Paraná basin	1	0.752	4.438	13	19	0.005
South Atlantic basin vs. upper rio Iguaçú basin	1	0.540	2.616	13	29	0.024
South Atlantic basin vs. upper rio Paraná basin	1	0.740	5.268	13	24	0.001
Upper rio Iguaçú basin vs. upper rio Paraná basin	1	0.682	2.803	13	17	0.035

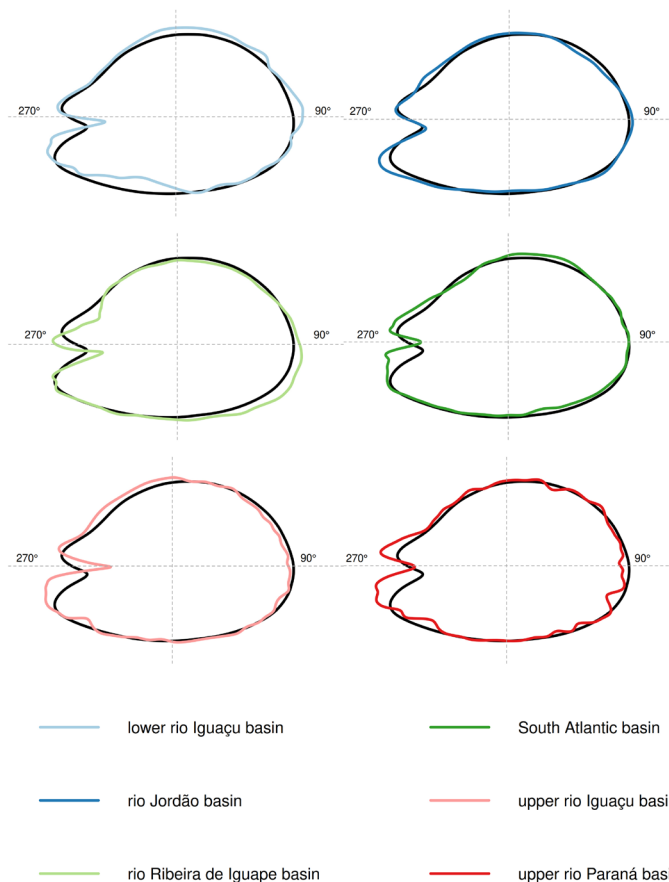


FIGURE 9 | Main differences in the otolith outline of each population of *Hoplias cf. malabaricus* sampled in southern Brazil. Outlines show the main deviations (colored according to the hydrogeographic region) of a representative otolith from each population compared to the overall mean shape (in black).

DISCUSSION

The *asteriscus* otolith of *Hoplias* cf. *malabaricus* has an overall morphology that can be effectively assigned to the lagenar otolith of most characins (Boyle, Herrel, 2018; Costa *et al.*, 2018) and ostariophysan taxa (Frost, 1925), despite the great diversity and phenotypic plasticity of Characiformes (Melo *et al.*, 2022). The lagenar otolith analyzed in the present study corresponds to the gyro type proposed by Assis (2003) based on lobe shape and orientation. This morphological (auricular) type of otolith is large and typically robust, and can be easily extracted and manipulated in characins (Mélotte *et al.*, 2018). It is characterized by a well-developed *lobus major*, a reduced *lobus minor* (usually fused to one of the margins of the *pseudoexcisura*), a curved *fossa acustica* and a conspicuous anterior *pseudoexcisura* (Assis, 2003).

Notwithstanding that all *asteriscus* otoliths analyzed showed similar morphology, the linear discriminant analysis (LDA) of otolith shape and the results from Manova tests indicated the existence of diversification in some isolated populations of *Hoplias* cf. *malabaricus*. The wavelet-based methods effectively captured subtle morphological differences in the lagenar otolith outlines, particularly in the anterior margin and structures (*pseudoexcisura*, *antirostrum*, and *pseudoantirostrum*), which contributed to the separation of populations. The observed intraspecific morphological differences in the *asteriscus* otoliths revealed the putative existence of four distinct groups, according to the basins: (1) upper rio Paraná, lower rio Iguaçu, (2) rio Jordão, (3) upper rio Iguaçu, and (4) South Atlantic basin and rio Ribeira de Iguape.

Individuals from the upper rio Paraná and lower rio Iguaçu basins have an otolith shape different from populations of other hydrographic systems, indicating that the morphotype proposed by Bifi (2013) based on material from the Paraná River (including the lower rio Iguaçu) and Uruguay River basins may correspond to a single taxonomic unit, despite the geographical isolation of the ichthyofauna of the rio Iguaçu caused by the Iguaçu falls. The otolith shape of population from the right-bank tributary of the lower stretch of the rio Iguaçu (rio Jordão) was rather similar to the material analyzed from the lower rio Iguaçu and South Atlantic basin. However, it has a very distinct *asteriscus* shape compared to the remaining populations, which suggests that the population of the rio Jordão may represent a distinct naturally isolated lineage within *Hoplias*.

The individuals from the upper rio Iguaçu also showed an otolith shape different from populations of other hydrographic systems, except from rio Ribeira de Iguape. This is probably the result of the biogeographic history shared by these two drainages, associated with the geomorphological activity of the Ponta Grossa Arch formation, which resulted in faunistic exchanges between the upper rio Iguaçu and neighboring drainages (Dagosta *et al.*, 2024). This distributional feature was recognized by Ribeiro (2006) as “Pattern C”. However, to clarify this scenario, taxonomic information about the cytotype B described by Bertollo *et al.* (2000), registered in the upper rio Iguaçu, rio Ribeira de Iguape, and rio Doce (Bertollo *et al.*, 2000; Lemos *et al.*, 2002; Vicari *et al.*, 2005), is needed. Otoliths with a similar outline were also found among individuals of *Hoplias* cf. *malabaricus* from the South Atlantic basin and rio Ribeira de Iguape. This result is congruent with the Southeastern haplogroup of *H. malabaricus* from the Brazilian coast (Pereira *et al.*, 2012), a region isolated by the largest structural discontinuities of the South American Platform, the Serra do Mar Rift System (Ribeiro, 2006).

Phenotypic plasticity of otoliths are related to differences in hearing/balance capacities and associated mechanisms (Popper, Fay, 2011) and can be influenced by several aspects such as ontogeny (Lombarte, Castellón, 1991), sexual dimorphism (Maciel *et al.*, 2019), environmental factors (Lombarte, Leonart, 1993) and biogeographical processes (Tuset *et al.*, 2016; Dalcin, Abilhoa, 2024). However, the factors that determine otolith shapes are not fully understood and considering our framework they are difficult to interpret because almost all *Hoplias* individuals were adult and collected in lentic environments (reservoirs). Even considering the synergistic action of several factors, the distinct evolutionary histories caused by the natural isolation among *Hoplias cf. malabaricus* populations are likely the main driver of the observed otolith shape differentiation. Similar processes have been suggested to explain inter-population divergences observed within the cytotype A of Bertollo *et al.* (2000), with populations from the São Francisco, Araguaia/Tocantins, and Xingu Rivers in Brazil showing clear genetic differentiation, likely caused by historical isolation (Blanco *et al.*, 2010).

An evaluation of the identity and delimitation of *Hoplias cf. malabaricus* is beyond the scope of this paper and the application of otolith shape analysis alone is insufficient for the recognition of individual species. However, otolith shape constitutes a versatile taxonomic and low-cost resource when analyzing closely related and cryptic teleost species (Bani *et al.*, 2013; Wakefield *et al.*, 2014; Zhuang *et al.*, 2015; Zischke *et al.*, 2016), indicating that the geographic variation in otolith shape observed by us is consistent with the hypothesis of allopatric divergence among isolated populations of trahiras in southern Brazil, which may represent new distinct biological entities within the historically confused *H. malabaricus* group.

Our study demonstrates that otolith shape analysis, particularly through Discrete Wavelet Transform, is a valuable tool for revealing geographic diversification within the taxonomically challenging *Hoplias cf. malabaricus* morphotype. The evidence of allopatric divergence supports the potential existence of distinct evolutionary lineages in southern Brazilian basins. Although molecular approaches are unveiling the hidden diversity within this group of *Hoplias* (Marques *et al.*, 2013; Cardoso *et al.*, 2018; Jacobina *et al.*, 2018; Rosso *et al.*, 2018), including material from some hydrographic systems studied by us, morphological circumscription through a deep integrative taxonomic review is still needed to delimit species in a practical sense. A holistic approach that combines genetic and morphometric analyses would improve our understanding of *H. cf. malabaricus* delimitation and distribution, paving the way for evolutionary studies and to understand biogeographical patterns of South American freshwater fishes.

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AUTHORS' CONTRIBUTION

Matheus Henrique Hamann: Conceptualization, Data curation, Formal analysis, Investigation, Methodology, Validation, Visualization, Writing-original draft, Writing-review and editing.

Matheus Oliveira Freitas: Data curation, Formal analysis, Funding acquisition, Investigation, Methodology, Validation, Visualization, Writing-original draft, Writing-review and editing.

Maurício Osvaldo Moura: Formal analysis, Investigation, Methodology, Validation, Visualization, Writing-original draft.

Luis Roberto Bueno: Investigation, Methodology, Visualization, Writing-original draft.

Vinicius Abilhoa: Conceptualization, Data curation, Formal analysis, Investigation, Methodology, Project administration, Resources, Supervision, Validation, Visualization, Writing-original draft, Writing-review and editing.

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Instituto Chico Mendes de Conservação da Biodiversidade (ICMBio) (license number: SISBIO 10320–8) and Instituto Água e Terra (IAT) (license 36/2021, protocol 17.889.275–4) authorized the capture of fish.

DATA AVAILABILITY STATEMENT

The data supporting the findings of this study are available from the corresponding author, upon reasonable request.

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The authors did not use any AI-assisted technologies in the creation of this manuscript or its tables and figures.

COMPETING INTERESTS

The authors declare no competing interests.

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